



# Help for End Users

Help Documentation

# Help for End Users

## Reporting

### **The Home Page**

The Home Page is the first thing you will see when logging into your site's statistics. SmarterTools has organized some of the most useful metrics into the home page for quick reference. Data displayed is for the last 7 days.

- Views and Visits - The number of page views that have happened on a daily basis along with the total number of visits
- Bandwidth Usage (KB) - The total amount of bandwidth used per day
- Top Pages - The top 10 pages that have been hit on your site in the last 7 days
- Top Referrers - The top 10 sites that referred people to your site. It is not unusual to see your own domain near the top of the list
- Search Engines - The top 5 search engines that referred people to your site
- Top Search Phrases - The top 10 search phrases that referred people to your site

### **Terms Used**

**Bandwidth** - Bandwidth represents the total number of kilobytes that were sent to people visiting your site. Bandwidth includes all resources requested by the users.

**Hits** - A hit represents a request to your web site for a file such as an image, a web page, or a CGI script. One web page may contain several related resources, and as a result, a visitor viewing one web page may trigger several hits. Hits generated as a result of an error (either a 400 or 500 level error) are not counted as actual hits to your site, and are kept separate from successful hits.

**Page** - The basic building blocks of any website. A website generally contains a collection of different pages that are accessible and viewable via a web browser. By default, SmarterStats considers the following extensions to be pages: .ASP, .ASPX, .CFC, .CFM, .CFMX, .CFML, .CGI, .HTM, .HTML, .IDA, .IDC, .JHTM, .JHTML, .JSP, .JWS, .MHT, .MHTML, .MV, .PHP, .PHP3, .PHTM, .PHTML, .PL, .SHTM, .SHTML, .STM, .WML, .XDL, .XHTML, .XML.

**Page Views** - A page view is a successful request for a file on your web site that is considered to be a page. These usually mean files with extensions such as .txt, .asp, .aspx, .php, etc. Views generated as a result of an error (either a 400 or 500 level error) are not counted as actual views for your site, and are kept separate from successful views.

Phrase - A phrase shows the entire search string text used by web users to get to your site.

Referrer Host - The Referrer Host represents the web site from which visitors to your site came from. A value of "No Referrer" represents a visitor typing your web site directly into the browser, using a bookmark, or following a link from an email client.

Search Engine - A search engine is a website whose primary function is providing a search engine for gathering and reporting information available on the Internet or a portion of the Internet

Visits - Visits represent the total number of times people have visited your web site. A visit is counted whenever a web site user requests one or more files from the web server. If the user becomes idle for more than a certain amount of time (usually 20 minutes), a new visit is generated when they come back.

## Understanding Report Items

Report Items are the backbone of the SmarterStats application, and every statistic taken from your log files (e.g. Top Paths) is considered a Report Item. Report Items contain a single table of information and optionally, a chart.

Standard Reports and Custom Reports contain various Report Items. For example, a "Webmaster Report" would have a "Top Path" report item, a "Top Entry Pages" report item, etc.

SmarterStats provides a Report Item tree on the left sidebar. Using this sidebar, end-users know all the Report Items that are available for use.

For more information about report items, refer to the Report Reference from the tree on the left.

## Understanding Standard Reports

As described in the Report Items help topic, Report Items display only one type of statistic taken from your log files. Standard Reports, on the other hand, are a collection of Report Items that serve to convey information as a whole, rather than one piece at a time, and are most beneficial to a particular person or occupation. For example, a Webmaster maintaining a site would find the Webmaster Report to be very beneficial as it includes many Report Items relating to the website (visitor statistics, browsers used, server errors, etc.).

To learn how to make your own collections of Report Items, please refer to the help topic Custom Reports .

For more information about the options when viewing reports, refer to the topic Using the Report Interface .

## Understanding Custom Reports

This feature is available in Enterprise Edition only

Custom Reports are similar to Standard Reports ( [more info](#) ) except that with Custom Reports, you are able to add the Report Items you find most beneficial and generate your own Report.

SmarterStats comes with many Standard Reports but it may not have all the report items you would like to see. For information on how to create a custom report click [here](#) . After you name and save the report, it will immediately be listed under the Custom Reports section of the sidebar.

For more information about the options when viewing reports, refer to the topic [Using the Report Interface](#) .

## Favorites

Favorites are a new feature added to SmarterStats that allows you to quickly access common report items and settings, similar to a shortcut. An [example](#) provides the best explanation of how favorites work.

John Doe, a webmaster for a small company, uses SmarterStats to compare the activity of his company's site on a monthly basis. Specifically, he is interested in the trend of the web browsers his visitors use. Primarily, he is interested in comparing last month to this month.

John brings up the Browsers report and then he clicks on the "Add To Favorites" link in the right section of the page. Using the dialog, he configures the favorite to be the Browsers report with a date range of Last Month and names it "Browsers Last Month". He then repeats this process and chooses a date range of Month to Date and names the favorite "Browsers This Month."

In the left sidebar, John can now quickly click between the favorites and see the results at a glance, making his day-to-day job much easier.

For more information about adding favorites, see the help topic [My Favorites](#)

## Understanding Data Mining

Data Mining is different than other reports. Whereas Custom and Standard Reports provide a general overview of the various statistics available from your log files, Data Mining takes this general information a step further and provides you with fully-detailed reports that allow you to drill-down and analyze your statistical data. These reports are priceless for tracking customers through your ordering process, for seeing which marketing campaigns are providing the highest return on your

investment, or for a variety of other tasks requiring a large-scale, fully detailed analysis of your website traffic.

You can begin to perform data mining by either clicking on the data mining link on the sidebar, or clicking on the data mining icon next to items returned in a report.

For more information on the data mining queries, please see the topics below from the Report Reference:

- What are the referrers of this file?
- What sites were people on before they hit this file?
- Which visitors used the most bandwidth by downloading this file?
- Where did people who hit this file enter the site?
- Where did people exit the site after hitting this file?
- How many times did people return to my site before hitting this file?
- What query strings were passed to this file?
- What query items were passed to this file?

## Settings

### My Settings

This section will allow you to make some basic changes to your settings, and also gives users a method of changing their password.

#### User Information

- Username - For reference, your username shows here

#### Change My Password

- New Password - Enter the new password you want to use for your account
- Confirm Password - To prevent data entry errors, please re-enter your new password

#### Report Settings

- Default Date Range - This is the default date range that will be selected when you login
- Default Rows - Choose the default number of rows to show in report item tables
- Chart Viewpoint - Choose the viewpoint from which you want to view reports when using 3D charts
- Perspective - A flat frontal view of the data. This view is most useful when directly analyzing data from the chart

- Perspective Rotated - A more asthetically appealing 3D view of the chart (The default viewpoint)
- Perspective Tilted - A more top-down 3D view of the chart
- Show Charts - When this box is checked, all Report Item charts will display for this user. It is checked by default. When this box is unchecked, all Report Items will display tables only, and no graphics.
- Resolve IP Addresses - Check this box to resolve all IP addresses that show up in reports to their host names. Enabling this feature will increase the amount of time it takes to render report items with IP addresses. Your administrator may limit the number of resolutions performed per report item.
- Auto-Generate Reports - When this box is checked, reports will be automatically generated each time you choose one from the menu. Enabling this option will make navigating through the site slower, but will reduce the amount of clicking you have to do to see reports.
- Randomize Chart Colors - Enabling this option will allow the system to use a semi-random color palette for charts. Each time you refresh a report, it may look different.

## My Custom Reports

This feature is available in Enterprise Edition only

A custom report is similar to a Standard Report, except Custom Reports grants the user the flexibility of adding any report items that would be most beneficial to them. Custom reports show up in the left sidebar, directly under Standard Reports, and are also available for email reports.

In My Custom Reports, a user can create, edit or delete Custom Reports.

### Adding a Custom Report

- Click on the Add Custom Report button
- Name - Enter a descriptive name for the custom report
- Default Date Range - Choose a default date range for the report items in the custom report
- Use default date range on all report items - Check this box to allow the same date range to affect all report items in the report. If you wish to allow each report item to override the date range, uncheck the box
- Default Filter Set - If you wish to apply a default filter set to the report items, choose it from the drop-down
- Use default filter set on all report items - Check this box to apply the selected filter set to all report items in the custom report. If you uncheck this box, each report item can choose a filter, allowing you to compare different filter sets on the same report

- Click on the Save button
- Add report items to the custom report, as outlined below

## Adding Report Items to a Custom Report

- Click on the edit report items link next to the custom report
- Click on the Add Report Item button to add an item to the list, or click on an existing item's name to edit it
- Report Item - Choose the report item that you wish to add. Changing this option may refresh the page with different options. Note: Some of the items below may or may not appear depending on the report item you choose
- Name - Enter a friendly name for the report item, if you wish
- Rows - Choose the number of rows that you wish to have appear
- Sort By - Choose the sort order of the data. Numerical values (like bandwidth, views, etc) will always be sorted in descending order when selected
- Date Range - Choose the date range you wish to have applied for this item. Note: This item will not appear if you have chosen to use the default date range for all report items in the report
- Chart - Choose the chart style you wish to use for the report. 3D charts will use the perspective setting chosen in My Settings
- Values - Choose the values that will be charted. If you have chosen Pie as the chart type, only the first value option will be used
- Filter Set - Choose the filter set you wish to have applied for this item. Note: This item will not appear if you have chosen to use the default filter set for all report items in the report
- Click on the Save button

## My Favorites

A favorite is a new feature of SmarterStats that allows you to save your most requested report items and settings into a simple list for quick recall. Using favorites can greatly reduce your time analyzing statistics, as you can quickly jump between report items that interest you.

In My Favorites, a user can create, edit or delete Favorites. Favorites can also be added using the Add to Favorites link when viewing a report item or when data mining.

### Adding a Favorite

- Click on the Add Favorite button, or click on the name of an existing favorite to edit it
- Report Item - Choose the report item that you wish to add. Changing this option may refresh the page with different options. Note: Some of the items below may or may not appear depending on the report item you choose

- Name - Enter a friendly name for the favorite, if you wish
- Rows - Choose the number of rows that you wish to have appear
- Sort By - Choose the sort order of the data. Numerical values (like bandwidth, views, etc) will always be sorted in descending order when selected
- Date Range - Choose the date range you wish to have applied for this item.
- Chart - Choose the chart style you wish to use for the report. 3D charts will use the perspective setting chosen in My Settings
- Values - Choose the values that will be charted. If you have chosen Pie as the chart type, only the first value option will be used
- Filter Set - Choose the filter set you wish to have applied for this item.
- Click on the Save button

## My Email Reports

This feature is available in Enterprise Edition only

My Email Reports gives you the ability to schedule daily, weekly or monthly reports and have them emailed to you automatically. Weekly Email Reports are sent every Monday morning, and Monthly Email Reports are sent on the first day of every month (information in the Monthly Reports would therefore be for the month previous). Any Standard or Custom Report is able to be sent via email.

The times at which email reports are sent depends on the time zone setting chosen in Site Import Settings.

### Adding an Email Report

- Click on the Add Email Report button, or click on the name of an email report to edit it.
- Report - Choose the standard or custom report you want to email
- Frequency - Choose the frequency with which the email will be sent
- To - Enter the email address of the recipient. Separate multiple email addresses with semicolons
- CC (optional) - Enter any email addresses you want to carbon copy
- Subject (optional) - If you wish to override the default subject of the message, enter the new subject here
- Message (optional) - If you wish to send a customized message along with the report, enter it here
- Email Format - Choose the format to send the email. While HTML emails are easier to read, plain text emails are smaller
- Charts - Uncheck this box to remove charts from the email, making it smaller. Graphical



charts are only sent in HTML emails

- Click on Save to finalize the changes

## My Filter Sets

Filtering specific data out of reports has become simple in SmarterStats due to a new feature called Filter Sets. With Filter Sets, you can easily create multiple sets of data to limit the return values of your reports. Create different Filter Sets for each subset of data you want to track, and you can quickly flip between them when viewing reports.

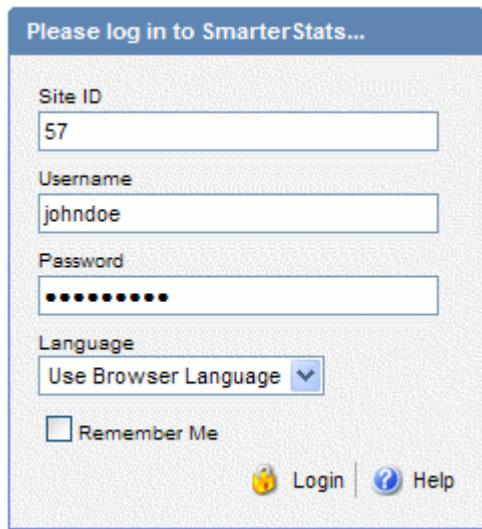
With a filter set active, a separate line-item will appear at the bottom of reports that indicates the totals for the filtered items. In this fashion, the totals that appear in the tables still represent the actual values of your site.

## Adding a Filter Set

- Click on the Add Filter Set button or click on the name of a Filter Set to edit it
- Name - Enter a short but descriptive name for the filter set
- Filters - Enter the items you want to exclude, one per line. Any text field in reports that contains any item in the list will be removed from the report and its values will be added to a summary line. Note: Filters are NOT case sensitive
- Make this the active filter set - Check this box to use this set as the default whenever viewing reports
- Click on Save to save the filter set

## Logging in to SmarterStats

You will need to obtain the link to your SmarterStats server's web site from your Administrator or Site Administrator.

A screenshot of the SmarterStats login interface. The title bar reads "Please log in to SmarterStats...". The form contains the following fields: "Site ID" with the value "57", "Username" with the value "johndoe", and "Password" with masked characters. Below these is a "Language" dropdown menu set to "Use Browser Language". At the bottom left is a "Remember Me" checkbox, which is currently unchecked. At the bottom right are two buttons: "Login" with a key icon and "Help" with a question mark icon.

Please log in to SmarterStats...



Site ID  
57

Username  
johndoe

Password  
●●●●●●●●

Language  
Use Browser Language ▾

Remember Me

 Login |  Help

To login to SmarterStats, type in your Username and Password on the login screen, along with the Site ID that was given to you by your administrator. If everything matches up, you will be presented with the home page for your statistics.

One thing to notice on the Login page is the "Remember Me" checkbox. By checking this box SmarterStats encrypts your login and password, then you can close the browser window and not have to re-login when you return. This function works as long as you do not "log out" of SmarterStats prior to closing your browser window. If you do log out, you will have to log back in upon your return, regardless of whether the "Remember Me" box was checked or not. You will need cookies enabled on your browser for this feature to work.

If you have just installed SmarterStats and are having trouble logging in as the administrator, click [here](#) .